

**State of California
M E M O R A N D U M**

State Treasurer's Office

Date: April 7, 2005

To: All Interested Parties

From: Stacey Sharp, Acting Secretary
Children's Hospital Bond Act Finance Committee

Subject: **April 20, 2005 Children's Hospital Bond Act Finance Committee Meeting**

A meeting of the Children's Hospital Bond Act Finance Committee has been scheduled for 10:00 am (or upon adjournment of the meeting of the Pooled Money Investment Board), on Wednesday, April 20, 2005, in the State Treasurer's Office, Conference Room (Room 110), 915 Capitol Mall, Sacramento for the following bond act:

Children's Hospital Bond Act of 2004

The purpose of the meeting is to:

- Elect a Finance Committee Secretary to administer the Children's Hospital Bond Act of 2004;
- Authorize the State Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper under the Children's Hospital Bond Act of 2004;
- Authorize the issuance of State of California Children's Hospital commercial paper notes and bonds in the principal amount not to exceed \$588,570,500. (Including provisions authorizing the agency to obtain loans from the Pooled Money Investment Account or the General Fund).
- Authorize the issuance of up to \$588,570,500 in State of California Children's Hospital Refunding Bonds.

The Children's Hospital Bond Act Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the 2004 Children's Hospital Bond Act Finance Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Committee Secretary no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Stacey Sharp at (916) 653-2799 or Mark Bullen at (916) 653-2633 or in writing to the California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. This meeting agenda is also available via our office website at www.treasurer.ca.gov/chffa.